Measuring Value, Measuring Outcomes, Advocating for Yourself.

Eddie Cullinane Manager, Governance Affairs Babson College (Wellesley, MA) NAPAHE 2024



Value + Outcomes =

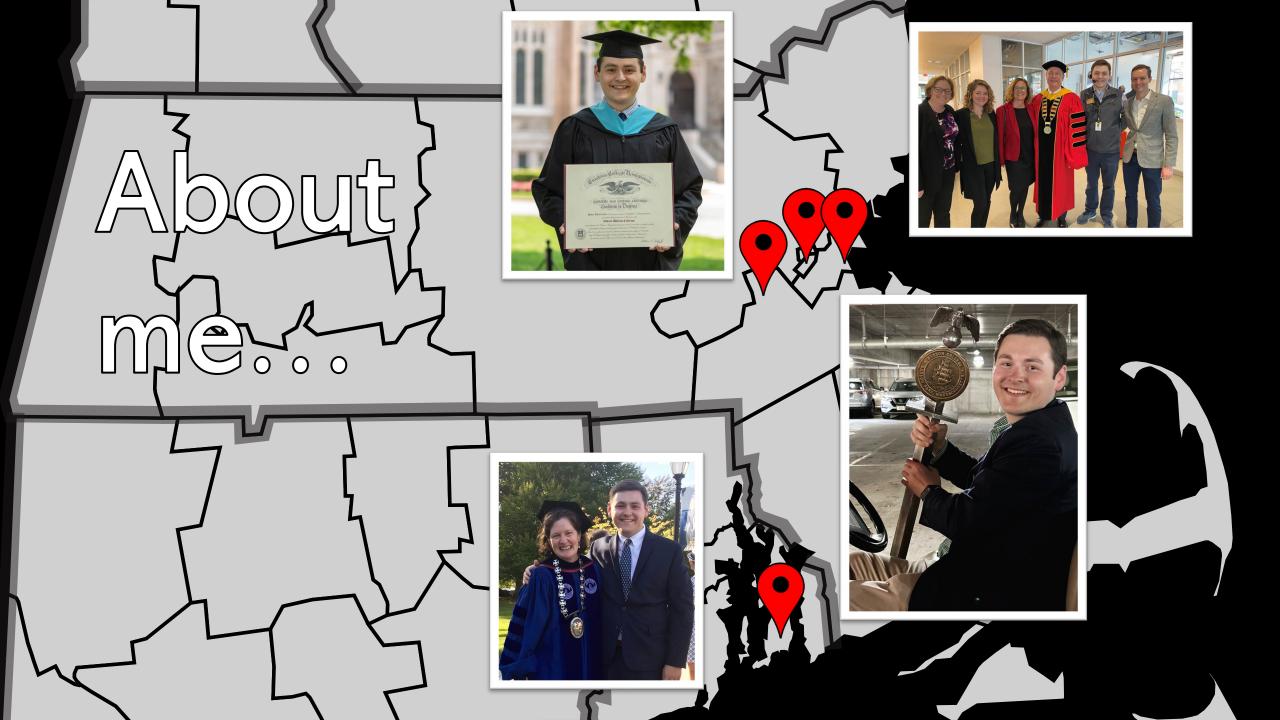
<u>Impact</u>

Agenda

- 1. Opening
- 2. Measuring Impact
- 3. Advocating for Yourself
- 4. Activity
- 5. Closing

Why are you here?

What do you want to change?

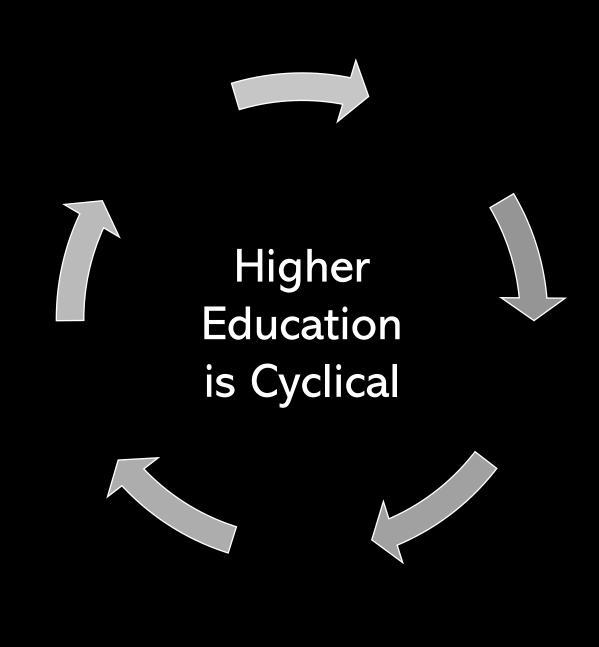


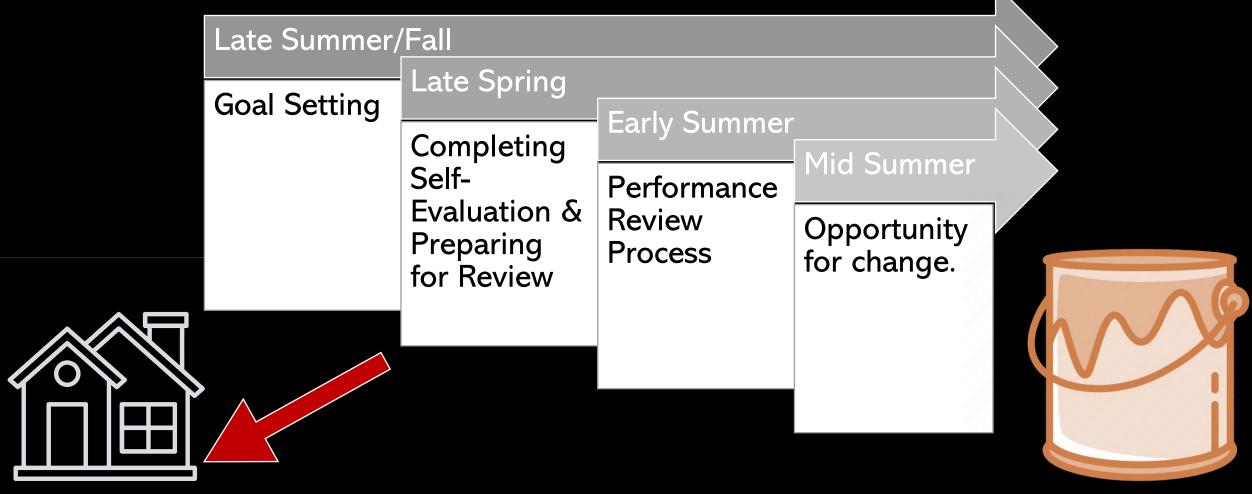


Get involved!

Disclaimer: I am not an expert.

Measuring Impact





Meaningful performance management and self-advocacy is a year long process.

Do you set goals each year?

Start with Goals or KPIs

- Specific
- Measurable
- Achievable
 - Relevant
- Time-Bound

FY24 Critical Few Objectives

Strengthen
Connection of
our Work to
Purpose and
Values

Alignment of Resources with Enrollment

Elevate Technology Sustain our Commitment to DEI as a Competitive Advantage

Expand Lifelong Learning Establish
Partnerships
that Create
Scale and
Enhance our
Value
Proposition

President's CFOs

Cabinet Goals

Your Goals

Do you have a system for recording your performance?



Edward Cullinane Monthly Report 2021-2022

Long-Term Projects/Accomplishments

- •NECHE Accreditation (Steering Committee, Standards 1, 3, 7)
- Mission/Vision/Values
- •Board of Trustees Support
- •AICUM Inclusive Leadership Program
- •NAPAHE Professional Development
- Commencement Volunteer Coordinator

<u>July</u>

- Onboarding
- •Temporary HR Assistance to Lynn McCormick
- •Draft Communications: President's Letter for Annual Report

<u>August</u>

- Temporary HR Assistance (interviewing temps)
- •WIT Info (WhoCanHelp) relaunch
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- Commencement Volunteer

September

- •9/11 Memorial Ceremony Organization
- •Fall Community Forum Planning
- •Alumni Golf Tournament Volunteer
- Commencement Debrief
- •Trustee Engagement Breakfast/Lunch Meetings

<u>October</u>

- •Trustee Finance Training (FARM) with Amy I. and Bob T.
- Community Forum
- •Staff Council Reception x2
- •BOT Retreat at Omni Hotel

November

- Notary Public Application
- President's Holiday Cards and Holiday Video Messages
- •M/V/V Listening Sessions
- •T&G White Paper on Trustee Engagement

Enrollment, General Counsel, Human Resources, Finance, and Diversity & Inclusion.

Key Accomplishments

- Organized campus visits for United States Secretary of Labor Martin J. Walsh and Governor
 of Massachusetts Charles D. Baker involving coordination with scheduling and advance,
 protective detail, and internal campus constituencies.
- Co-led process to redevelop institutional mission, vision, and strategic pillar statements.
- Authored Standard 7 (Institutional Resources) narrative for New England Commission of Higher Education (NECHE) Comprehensive Evaluation Self-Study and served on NECHE Steering Committee.
- Developed Wentworth-specific Financial Assessment & Rick Monitoring (FARM) Training for the Board of Trustees to satisfy statutory requirements of the Massachusetts Board of Higher Education with CFO and University Secretary and maintained compliance records.
- Provided effective support and administrative management to several Board committees including Executive, Trusteeship and Governance, and Inclusive Excellence.

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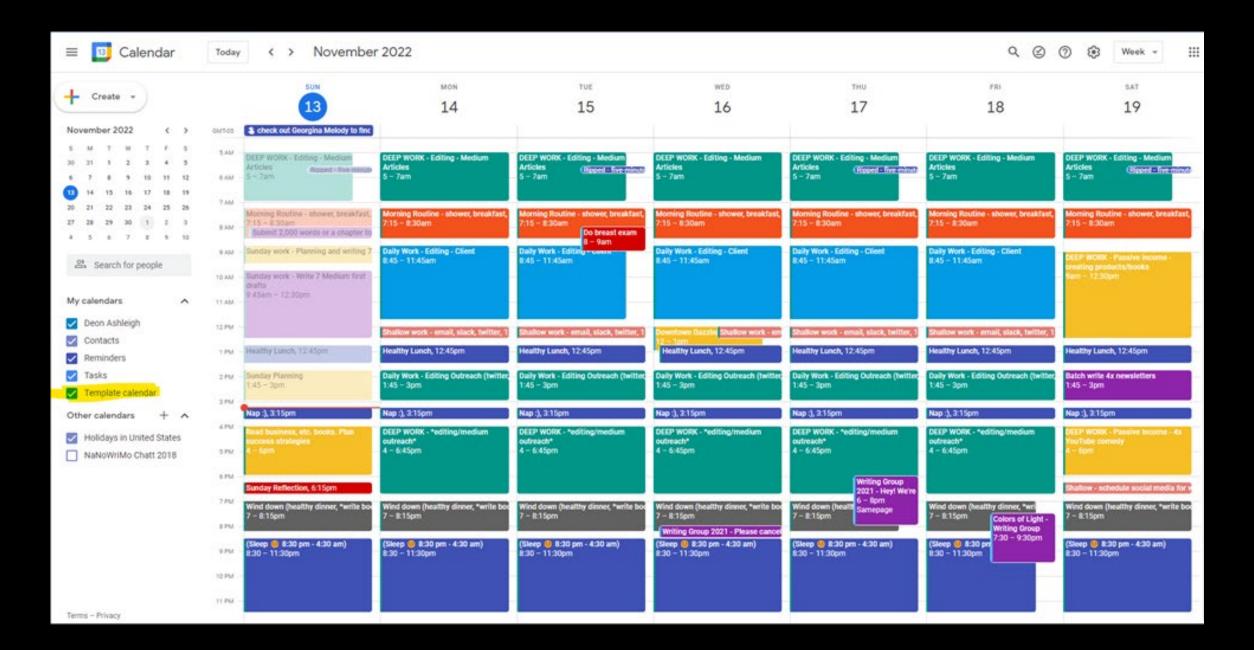
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QUANTIFY YOUR IMPACT

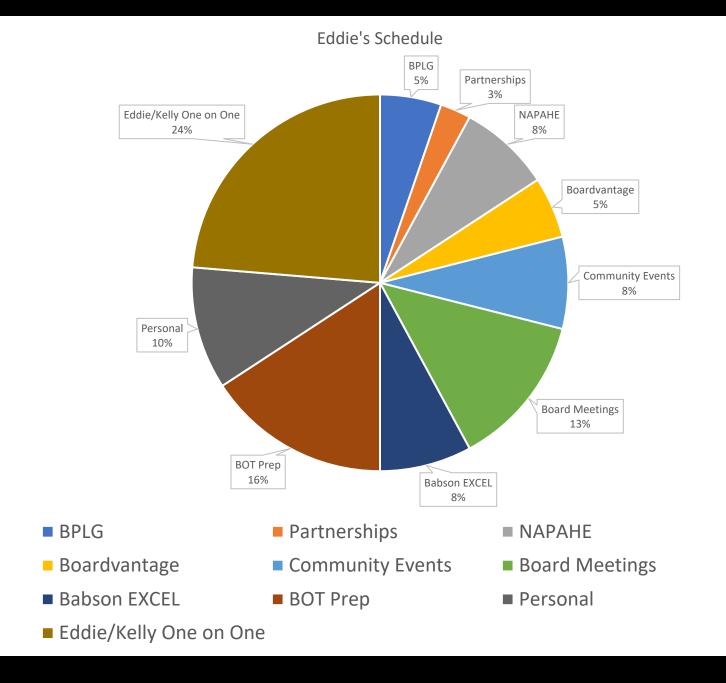
October 2022 BOT Meeting included multiple opportunities for shared October 2022 BOT Meeting included multiple governance stakeholders. **Invitations** went out to 54 faculty members, opportunities for shared governance stakeholders. The May 2023 BOT Meeting had with 16 **attending**. An additional 2 faculty members and 5 students Engage 30+ shared governance stakeholders in the greatest level of engagement with shared participated in panel for Entrepreneurial Leadership in Action session. The May 2023 BOT Meeting had the greatest level of engagement with shared FY23 Board of Trustees activities. governance stakeholders than ever before. governance stakeholders than ever before. 10 Faculty representatives were Summer 2023 into FY24 will participate in a invited to participate in several of the Board's activites and events alongside Shared Governance Working Group led by Judy the President's Council. Summer 2023 into FY24, 6 individuals (2 trustees, 2 faculty, 2 administrators) will participated in a Shared Governance Working McLaughlin. Group led by Judy McLaughlin. At the October 2022 and May 2023 Learning and At the October 2022 and May 2023 Learning and Development Sessions, over Development Sessions, a majority of members Increase # of Board of Trustees learning and 40 governance members (Trustees, Emeriti/Honorary Trustees, Presidents development opportunities tied to higher ed, participated in the sessions. The meeting model Emeriti) participated in the sessions. The meeting model (Thursday afternoon for learning and development, Friday for business meeting) yielded greater (Thursday afternoon for learning and Babson business model, and ENGAGE attendance by all Governance members (Trustees, Emeriti/Honorary Trustees, development, Friday for business meeting) stakeholders (number invited, percent Presidents Emeriti) on Thursdays rather than Fridays. October 2022: 45% or yielded greater attendance on Thursdays rather participating) 29 people on Thursday vs. 42% or 27 people on Friday; May 2023: 56% or 35 people on Thursday vs. 52% or 32 people on Friday. than Fridays. Among all Governance members (Trustees, Emeriti/Honorary Trustees, Presidents Emereti), a majority (50%) attended BOT meetings (October 2022, Increase positive BOT engagement and February 2023, and May 2023). The October meeting was least attended by productivity as measured by meeting all Governance members at 45% and the May meeting was the highest A majority of trustees attended meetings this attended at 57%. attendance/participation, giving, volunteerism, year. Of voting trustees, achieved a combined 77% attendance rate for the October brand ambassadorship and external/internal 2022, February 2023, and May 2023 meetings. The October meeting was the **Board and Trustee evaluations** least attended by voting trustees at 67% with the May meeting the highest attended at 88%. Scanned archived minutes of the Board of At a savings of approximately \$6.000 to the College, minutes of the **Digitize Board of Trustees Minutes and Upload** Trustees meetings in house and a new electronic Board of Trustees meetings since 1921 were scanned in house and a new to Board Portal (1945 to Present)

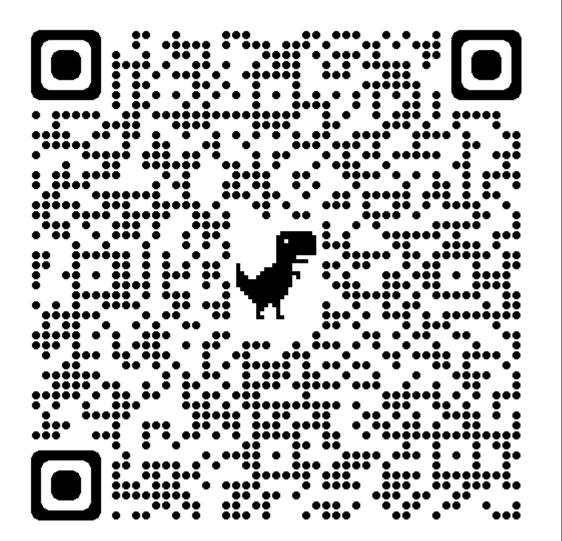
repository of minutes is available as needed.

electronic repository of minutes is available as needed.



Subject	Start Date 🖈	Start Time 🔻	End Date 🔻	End Time 🔻	Meeting Organizer 🔻	Required Attendees 🔻	Optional Attendees 🔻
BOT Review	12/1/2023	1:30:00 PM	12/1/2023	2:00:00 PM		Therese Doyle Parillo;E	dward Cullinane
FYI SENATE	12/1/2023	9:30:00 AM	12/1/2023	10:00:00 AM	Leila Lamoureux	Edward Cullinane	
Senate	12/1/2023	9:30:00 AM	12/1/2023	12:00:00 PM			
Optional virtual "Office Hours" (weekly) w/Kel	12/4/2023	1:00:00 PM	12/4/2023	2:00:00 PM		Kelly Lynch;Edward Cul	linane;Kathryn Deeb;Lei
Dr. Sturrock	12/4/2023	1:30:00 PM	12/4/2023	2:30:00 PM			
Hold	12/4/2023	12:00:00 PM	12/4/2023	4:00:00 PM			
[EXT]FW: NAPAHE Lynette & Stuart Connecting	12/5/2023	9:00:00 AM	12/5/2023	10:00:00 AM	Stuart Schmidt	Edward Cullinane;Arne	r, Lynette
Eddie/Kelly 1:1 (every other week re-occurring	12/6/2023	3:00:00 PM	12/6/2023	3:45:00 PM		Kelly Lynch;Edward Cul	linane
Eddie/Chris: Website	12/7/2023	11:00:00 AM	12/7/2023	11:45:00 AM	Edward Cullinane	Christopher Brown	
Hanukkah	12/8/2023	12:00:00 AM	12/9/2023	12:00:00 AM			
Colleen's Holiday Party	12/8/2023	5:00:00 PM	12/8/2023	8:00:00 PM			
[EXT]Invitation: NAPAHE 2024: Know Before Yo	12/8/2023	11:30:00 AM	12/8/2023	12:30:00 PM	Kai Swanson	mia_casey@baylor.edu	;sbpulver@uncg.edu;Ed
Hanukkah (2nd Day)	12/9/2023	12:00:00 AM	12/10/2023	12:00:00 AM			
Hanukkah (3rd Day)	12/10/2023	12:00:00 AM	12/11/2023	12:00:00 AM			
Optional virtual "Office Hours" (weekly) w/Kel	12/11/2023	1:00:00 PM	12/11/2023	2:00:00 PM		Kelly Lynch;Edward Cul	linane;Kathryn Deeb;Lei
Hanukkah (4th Day)	12/11/2023	12:00:00 AM	12/12/2023	12:00:00 AM			
Shared Governance Working Group Report Out	12/11/2023	11:00:00 AM	12/11/2023	12:00:00 PM	Edward Cullinane	Stephen Spinelli;Kenic	Colleen Meader;Joan W
DATE CHANGE: ASN ERG Holiday Happening	12/11/2023	2:30:00 PM	12/11/2023	4:30:00 PM	Employee Resource G	Group, Administrative Su	Alexandra Brand;Andre
Hanukkah (5th Day)	12/12/2023	12:00:00 AM	12/13/2023	12:00:00 AM			
Babson EXCEL: December Session - Open Office	12/12/2023	11:00:00 AM	12/12/2023	12:30:00 PM		Rita Wang;Melissa McC	Consistent Commander
Special DEI Trustee Committee Meeting 12/12/	12/12/2023	8:00:00 AM	12/12/2023	9:30:00 AM		Sadie Burton-Goss;Dan	Davide Visco;John John:
Academic Affairs Holiday Luncheon	12/12/2023	12:00:00 PM	12/12/2023	1:30:00 PM		Joan Whalen;Laura Carl	ang;Alison Garner;Miche
BECC review for BOT May	12/12/2023	2:00:00 PM	12/12/2023	3:00:00 PM		Therese Doyle Parillo;E	dward Cullinane;Elisa Se
Hold: Boardvantage Training	12/12/2023	3:00:00 PM	12/12/2023	4:00:00 PM	Edward Cullinane	Edward Cullinane;Vero	nica Brandstrader;Joan V
[EXT]Nasdaq Boardvantage/Babson College Do	12/12/2023	3:00:00 PM	12/12/2023	4:00:00 PM	Kelly Honke	Edward Cullinane;Vero	nica Brandstrader;Joan V
Beaver Achievers Quick Touchbase	12/12/2023	11:00:00 AM	12/12/2023	11:30:00 AM	Edward Cullinane	John Wynn;Susanne Sc	hneider-Kivelitz;Cathlee
Eddie/Kevin- Quick Connect, Steve's Slides	12/12/2023	11:30:00 AM	12/12/2023	12:00:00 PM		Kevin Wong	
Hanukkah (6th Day)	12/13/2023	12:00:00 AM	12/14/2023	12:00:00 AM			
Dentist (Orthodontist)	12/13/2023	11:20:00 AM	12/13/2023	12:20:00 PM	Edward Cullinane		
EXCEL and BRG Project	12/13/2023					Donna Levin;John Wyn	n;Susanne Schneider-Kiv
Send letters to Colleen	12/13/2023	9:45:00 AM	12/13/2023	10:15:00 AM			
Eddie/Kevin	12/13/2023	10:00:00 AM	12/13/2023	10:30:00 AM	Edward Cullinane	Kevin Wong	
[EXT]NAPAHE: Annual Conference Planning Co	12/14/2023	11:00:00 AM	12/14/2023	12:00:00 PM	Arner, Lynette	Cullinane, Edward;Mel	inda Assink;Kathleen Mo
Hanukkah (7th Dav)	12/14/2023	12:00:00 AM	12/15/2023	12·00·00 ΔM			





Advocating for Yourself





Compensation

Job Description

Headcount

Benefits

Professional Development

Do you 1x1 meetings with your manager?

Ask for them.

Performance Review Time Prepare for it!

-Compile Data
-Dedicate Time
-Review Monthly Report
-Export Calendar



Ask to review your job description annually during your performance review.

Example:

My Request for Financial Support for Doctoral Program in Higher Education Administration

BABSON COLLEGE

TO: Kelly Lynch; Senior Vice President

FROM: Edward Cullinane; Manager, Governance Affairs

DATE: June 22, 2023

RE: Request for Financial Support for Doctoral Program in Higher Education Administration

Dear Kelly,

I hope this letter finds you well. I am writing to formally request financial support from Babson College to pursue a Doctor of Education (Ed.D.) program in Higher Education Administration. As a dedicated Babson employee and a young professional who is deeply committed to the growth and success of myself and the institution, I believe pursuing an advanced degree will significantly enhance my ability to contribute to the College's mission and strategic plan.

A doctoral program in higher education administration will improve my knowledge, prepare me for future leadership opportunities, and expand my understanding of the complexities and challenges facing higher education today. By focusing on leadership, policy analysis, organizational development, and strategic management, this type of program will equip me with the knowledge and skills to pursue a career in the ever-evolving landscape of higher education and contribute to my professional growth at Babson.

Below, please find five key points that highlight the value and benefits of supporting my pursuit of a doctoral degree program:

- Enhanced Leadership Skills: Ed.D. programs focus on leadership development, enabling me to become a more effective leader <u>at Babson</u>. With coursework focused on leadership theories, change management, and decision-making processes, I will be able to tackle complex issues and provide strategic direction.
- Applied Research: The program's emphasis on research will enable me to conduct rigorous studies in higher education. This research will not only contribute to the field but also provide valuable insights and solutions to address challenges. A strong research background will also enhance any assessment or evaluation efforts in my professional work.
- 3. Improved Decision-making: By gaining a deeper understanding of policy analysis and organizational development, I will be equipped to make informed decisions that align with the College's strategic goals. This program will provide me with the tools to critically analyze data, evaluate policies, and implement evidence-based practices for the betterment of Babson.
- 4. Networking Opportunities: Through the Ed.D. program, I will have the opportunity to connect and collaborate with professionals from other institutions across the country. This network will not only broaden my perspective but also provide valuable resources and partnerships that can benefit Babson in many ways, such as sharing best practices and exploring collaborative initiatives.

ring my time at Babson, I have felt incredibly supported, valued, and yself staying at Babson College for many years to come. Supporting my ntribute to my sense of belonging and encourage me to remain at completion and longer, rather than having to pursue these goals at er in my career.

of supporting my pursuit of the Ed.D. program, I kindly request that assistance for **tuition and fees** in full.

n the Ed.D. programs at the University of Georgia McBee Institute of sity of Pennsylvania Graduate School of Education due to their

vary greatly among institutions. The Ed.D. programs at UGA and Penn ng a total program cost model.

Georgia: "The Executive Doctorate program charges a combined tuition meals, lodging, course materials, and some domestic/international de travel expenses to-and-from program meeting sites (including)."

n, additional costs may be incurred. Only if applicable, I kindly request

ources: In addition to tuition, there may be expenses related to erials, and access to online resources.

A and Penn programs are out of state and would require air travel for course meetings. Supporting travel expenses would decrease the ing a doctoral program.

additional information to support this request: Innection between doctoral courses and elements Babson's strategic

ent <u>total</u> cost of the Ed.D. programs at UGA and Penn. urrent employee tuition reimbursement policy. guidelines and how education assistance over \$5,250 can be tax exempt ng condition fringe benefit (if it maintains or improves skills needed in

tted to completing this program successfully and will provide regular other relevant parties as needed to demonstrate the value of your

professional development through this Ed.D. program, Babson College ms of improved leadership, enhanced decision-making, and a strong that the knowledge and skills gained from this program will directly and the entire community.

e end of July as the application deadline for the University of Georgia's My decision to apply to doctoral programs will be dependent upon

oposal. Your support would be a testament to Babson's commitment to d ensuring the success of its employees. I eagerly look forward to your

Appendix A: Connecting Curriculum to Strategy

"Entrepreneurial Leaders Impacting Communities Everywhere"

Babson's strategic plan is accomplished through four highly integrated initiatives:

- Entrepreneurial Leadership: Babson will expand its focus to define, own, and innovate the field
 of Entrepreneurial Leadership. We will introduce innovative new programing, thought
 leadership, and networking opportunities designed to propel entrepreneurial leaders through
 the new Arthur M. Blank School for Entrepreneurial Leadership.
- Everywhere Platform: Creating an "Everywhere Platform" through which online, hybrid, and customized learning pathways are available anywhere, on demand, to support entrepreneurial leaders how and when they want it as they seek to build a variety of skills and credentials
- Ecosystems: Engaging ecosystems to enable us to continuously learn from the edge, while scaling our impact globally.
- One Babson: Delivering on this promise as One Babson—a community committed to living its
 renewed values and working collaboratively, inclusively, and adaptively to fulfill its critically
 important purpose.

Course	Entrepreneurial Leadership	Everywhere Platform	Ecosystems	One Babson		
Year One						
EDHI 8010: Higher Education in the US	Х	Х	Х	Х		
EDHI 8990: Introduction to Higher	х					
Education Research	^					
EDHI 9050: Organization and		Х	×	x		
Governance	^		^			
EDHI 8910: Quantitative Methods	dependent on research topic					
EDHI 9400: Comparative Higher		Х	x	x		
Education (European-based class)		Χ.	^	^		
EDHI 9070: College Access and Success		Χ		X		
EDHI 8930: Qualitative Research	dependent on research topic					
EDHI 9000: Doctoral Research	dependent on research topic					
	Year Tv	vo				
EDHI 9020: Critical Issues in Higher	х	X	х	x		
Education	^	χ.	^	^		
EDHI 8400: Finance in Higher Education	Х	X	Х	X		
EDHI 8700: State Policies		Χ	Х			
EDHI 9500: Policy Studies (Washington		х	х			
DC-based class)						
EDHI 8300: Law and Higher Education		Х	Х	Х		
EDHI 9010: Academic Programs	Х	Х				
EDHI 9300: Doctoral Dissertation	dependent on research topic					

Appendix B: Sample Program Cost

University of Georgia					
Fiscal Year 2023-2024 Tuition Rates per Semester					
(Fall 2023 and Spring 2024)					
	Tuition				
	ln-	-State	Out-	of-State	
	(Resident) (Non-Reside		Resident)		
Executive Programs:	Total Program Cost *				
Master in Business Administration (Executive MBA)	n/a	\$74,750	n/a	\$74,750	
Master in Business Administration (Online MBA)	n/a	\$53,700	n/a	\$53,700	
Master in Business Administration (Fast Track Professional MBA)	n/a	\$53,700	n/a	\$69,300	
EdD in Higher Education	n/a	\$56,384	n/a	\$93,641	

The Executive Doctorate program charges a combined tuition and program fee that includes all meals, lodging, course materials, and some domestic/international travel expenses. It does not include travel expenses to-and-from program meeting sites (including domestic/international seminars).

University of Pennsylvania					
Fiscal Year 2023-2024 Tuition Rates per Semester					
Executive Doctorate in Higher Education Management Ed.D.					
Term	CU	Tuition	Program fee		
Summer	2	\$20,095	\$10,712		
Fall	4	\$20,095	\$10,712		
Spring	5.49	\$20,095	\$10,712		
Summer	2	\$20,095	\$10,712		
Fall*	3.15	\$20,095	\$10,712		
Spring*	2	\$20,095	\$10,712		
		\$120,570	\$64,272		
		Total:	\$ 184,842		

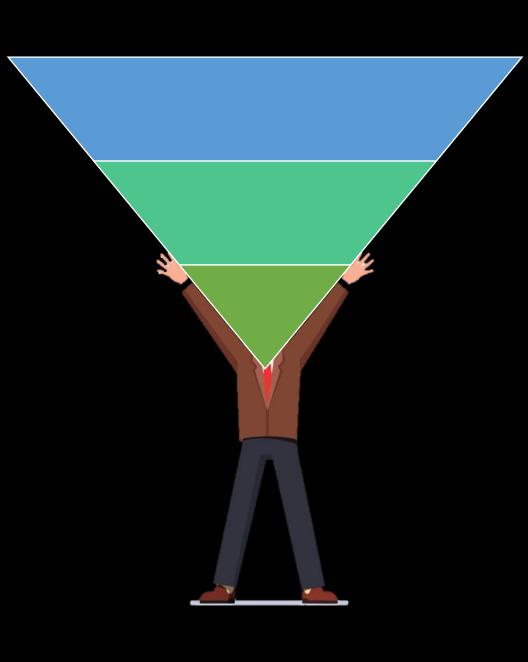
Program fees cover hotel stay and meals while in session, academic materials, and the majority of costs associated with the International trip (flight from Newark airport to host country, visas, some meals, hotel, and transportation while in the host country). It does not include travel expenses to the program from the student's home location.

Prices reflect charges for incoming cohort. Program is 2 calendar years in length and is divided academically as having four terms in the first 'year' of the program and two terms in the second 'year' of the program.

Activity:

- 1. What is something you want to change about your current job?
- 2. Does it require financial resources?
- 3. What data could be used to justify this change?
- 4. Who are your partners in advocacy?
- 5. What is the timeline?
- 6. What do you need to do to get started?

Closing



Say yes

• Fill a need



ChatGPT Prompt: What are some ways to advocate for yourself in the workplace?

- Understand Your Value:
 - Clearly identify your skills, accomplishments, and contributions to the organization. Keep a record of your achievements, successful projects, and positive feedback.
- Effective Communication:
 - Clearly articulate your thoughts, ideas, and needs.
 - Practice active listening to understand others and respond appropriately.
 - Use assertive and respectful language to express yourself.
- Set Clear Goals:

Establish short-term and long-term goals for your career development.

Communicate your goals to your supervisor and discuss how they align with the overall objectives of the organization.

- Build Positive Relationships:
 - Cultivate strong professional relationships with colleagues, supervisors, and mentors.
 - Seek feedback regularly and use it constructively to improve your performance.

Be Proactive:

- Take initiative on projects and tasks.
- Volunteer for assignments that align with your skills and interests.



ChatGPT Prompt: What are some ways to advocate for yourself in the workplace?

- Continuous Learning:
 - Stay updated on industry trends and advancements.
 - Attend relevant workshops, conferences, or training sessions to enhance your skills.
- Negotiate Effectively:

Be prepared and informed before entering negotiations, whether for a salary increase, promotion, or other benefits.

- Clearly articulate your value and be open to compromise.
- Document Achievements:

Keep a record of your accomplishments and contributions.

- Use concrete examples when discussing your achievements during performance reviews or when advocating for yourself.
- Seek Opportunities for Growth:
 - Express your interest in professional development opportunities.
 - Inquire about potential advancement paths within the organization.
- Manage Stress and Work-Life Balance:
 - Set boundaries to maintain a healthy work-life balance.
 - Communicate openly with your supervisor if you're feeling overwhelmed or if changes are needed in your workload.



ChatGPT Prompt: What are some ways to advocate for yourself in the workplace?

- Stay Positive and Professional:
 - Approach challenges with a positive attitude.
 - Maintain a professional demeanor, even during difficult situations.
- Know Your Rights:
 - Be aware of your rights and responsibilities in the workplace.
 - Familiarize yourself with company policies and procedures.

Remember, <u>advocating for yourself is a continuous process</u>. Regularly assess your goals, seek feedback, and adapt your approach as needed. It's essential to strike a balance between self-advocacy and collaboration with others in the workplace.

Final Step:

Share what you learned from NAPAHE, what sessions you attended, ideas you want to implement, etc.

What is something we did not talk about that you want to discuss?

Questions?

Thank you!

ecullinane@ babson.edu **QR CODE FOR MATERIALS**

Edward Cullinane Monthly Report 2021-2022

Long-Term Projects/Accomplishments

- NECHE Accreditation (Steering Committee, Standards 1, 3, 7)
- Mission/Vision/Values
- Board of Trustees Support
- AICUM Inclusive Leadership Program
- NAPAHE Professional Development
- Commencement Volunteer Coordinator

July

- Onboarding
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- Trustee Finance Training (FARM) with Amy I. and Bob T.
- Community Forum
- Staff Council Reception x2
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November

- Notary Public Application
- President's Holiday Cards and Holiday Video Messages
- M/V/V Listening Sessions
- T&G White Paper on Trustee Engagement

December (out with COVID)

President's Holiday Party

January

- Senior Leadership Team Retreat at Omni Hotel
- T&G White Paper Executive Summary
- M/V/V Listening Sessions

February

- Provost Position Profile (significant updates on Wentworth background)
- BOT T&G Evaluation & Pipeline work
- Draft Communications: Student Affairs Community Email, M/V/V Community Email

March

- BOT Pipeline Work
- BOT Recent Graduate Alumni Role Development
- NAPAHE Conference & follow up- committee work, AICUM, Boston PAs
- NECHE S7
- Employee Recognition Committee
- Customer Service (updating phone directory)

April

- Student Community Forum
- Employee Recognition Committee
- BOT 2022-2023 Calendar
- NECHE Copy Editor Outreach/Interview/Selection
- Provost Search Schedule
- 360 Presidential Evaluation Scheduling

May

- NECHE Standard 3
- Provost Search/Finalist Visits
- Marty Walsh Campus Visit
- MA Science Olympiad

June

- NECHE Preliminary Visit
- BOT Retreat Planning
- BOT Orientation
- AICUM PA Group
- Phone Transition

July

- BOT Retreat Logistics & Planning
- NECHE Site Visit Logistics & Planning
- NAPAHE Summer Conference Planning Committee Meeting

• Commencement Volunteer Assignments

Key accomplishments

Co-led process to redevelop institutional mission, vision, and strategic values statements in alignment with the University's strategic plan by organizing town hall meetings and listening sessions, compiling feedback, and drafting new statements.

Authored Standard 7 (Institutional Resources) narrative for New England Commission of Higher Education (NECHE) Comprehensive Evaluation Self-Study and served on Standard 1 (Mission and Purposes) committee.

Developed Wentworth-specific Financial Assessment & Rick Monitoring (FARM) Training for the Board of Trustees to satisfy statutory requirements by Massachusetts Board of Higher Education with CFO and University Secretary and maintained compliance records.

Provided effective support and administrative management to several Board committees including Executive, Trusteeship and Governance, and Inclusive Excellence.

Organized campus visit for United States Secretary of Labor Martin J. Walsh involving coordination with scheduling and advance, protective detail, and internal campus constituencies.

BABSON COLLEGE

TO: Kelly Lynch; Senior Vice President

FROM: Edward Cullinane; Manager, Governance Affairs

DATE: June 22, 2023

RE: Request for Financial Support for Doctoral Program in Higher Education Administration

Dear Kelly,

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- 1. **Enhanced Leadership Skills**: Ed.D. programs focus on leadership development, enabling me to become a more effective leader <u>at Babson</u>. With coursework focused on leadership theories, change management, and decision-making processes, I will be able to tackle complex issues and provide strategic direction.
- 2. **Applied Research**: The program's emphasis on research will enable me to conduct rigorous studies in higher education. This research will not only contribute to the field but also provide valuable insights and solutions to address challenges. A strong research background will also enhance any assessment or evaluation efforts in my professional work.
- 3. **Improved Decision-making**: By gaining a deeper understanding of policy analysis and organizational development, I will be equipped to make informed decisions that align with the College's strategic goals. This program will provide me with the tools to critically analyze data, evaluate policies, and implement evidence-based practices for the betterment of Babson.
- 4. **Networking Opportunities**: Through the Ed.D. program, I will have the opportunity to connect and collaborate with professionals from other institutions across the country. This network will not only broaden my perspective but also provide valuable resources and partnerships that can benefit Babson in many ways, such as sharing best practices and exploring collaborative initiatives.

5. **Employee Retention**: During my time at Babson, I have felt incredibly supported, valued, and appreciated. I can see myself staying at Babson College for many years to come. Supporting my educational goals will contribute to my sense of belonging and encourage me to remain at Babson through degree completion and longer, rather than having to pursue these goals at another institution or later in my career.

Considering the mutual benefits of supporting my pursuit of the Ed.D. program, I kindly request that Babson College provide financial assistance for **tuition and fees** in full.

Currently, I am most interested in the Ed.D. programs at the University of Georgia McBee Institute of Higher Education and the University of Pennsylvania Graduate School of Education due to their strengths in higher governance.

The total cost of Ed.D. programs vary greatly among institutions. The Ed.D. programs at UGA and Penn cost \$93,641 and \$184,842 utilizing a total program cost model.

For example, at the University of Georgia: "The Executive Doctorate program charges a combined tuition and program fee that includes all meals, lodging, course materials, and some domestic/international travel expenses. It does not include travel expenses to-and-from program meeting sites (including domestic/international seminars)."

Depending on the program design, additional costs may be incurred. Only if applicable, I kindly request Babson consider providing support for:

- **Study Materials and Resources**: In addition to tuition, there may be expenses related to textbooks, research materials, and access to online resources.
- **Travel Expenses**: The UGA and Penn programs are out of state and would require air travel for attendance at in-person course meetings. Supporting travel expenses would decrease the financial burden of pursuing a doctoral program.

The attached appendixes provide additional information to support this request:

- Appendix A shows the connection between doctoral courses and elements Babson's strategic plan.
- Appendix B lists the current total cost of the Ed.D. programs at UGA and Penn.
- Appendix C is Babson's current employee tuition reimbursement policy.
- Appendix D includes IRS guidelines and how education assistance over \$5,250 can be tax exempt
 if it is considered a working condition fringe benefit (if it maintains or improves skills needed in
 the job).

As you know, I am deeply committed to completing this program successfully and will provide regular progress reports to you and any other relevant parties as needed to demonstrate the value of your investment.

I believe that by investing in my professional development through this Ed.D. program, Babson College will yield significant returns in terms of improved leadership, enhanced decision-making, and a strong employee overall. I am confident that the knowledge and skills gained from this program will directly benefit Babson, its governance, and the entire community.

I kindly request a response by the end of July as the application deadline for the University of Georgia's program is September 15, 2023. My decision to apply to doctoral programs will be dependent upon financial support.

Thank you for considering this proposal. Your support would be a testament to Babson's commitment to fostering professional growth and ensuring the success of its employees. I eagerly look forward to your response.

Sincerely, Eddie

Appendix A: Connecting Curriculum to Strategy

"Entrepreneurial Leaders Impacting Communities Everywhere"

Babson's strategic plan is accomplished through four highly integrated initiatives:

- Entrepreneurial Leadership: Babson will expand its focus to define, own, and innovate the field of Entrepreneurial Leadership. We will introduce innovative new programing, thought leadership, and networking opportunities designed to propel entrepreneurial leaders through the new Arthur M. Blank School for Entrepreneurial Leadership.
- Everywhere Platform: Creating an "Everywhere Platform" through which online, hybrid, and customized learning pathways are available anywhere, on demand, to support entrepreneurial leaders how and when they want it as they seek to build a variety of skills and credentials
- **Ecosystems**: Engaging ecosystems to enable us to continuously learn from the edge, while scaling our impact globally.
- One Babson: Delivering on this promise as One Babson—a community committed to living its renewed values and working collaboratively, inclusively, and adaptively to fulfill its critically important purpose.

Course	Entrepreneurial Leadership	Everywhere Platform	Ecosystems	One Babson			
Year One Year One							
EDHI 8010: Higher Education in the US	Х	Х	Х	Х			
EDHI 8990: Introduction to Higher	Х						
Education Research	^						
EDHI 9050: Organization and		Х	X	X			
Governance	^		^	^			
EDHI 8910: Quantitative Methods	dependent on research topic						
EDHI 9400: Comparative Higher	x		Х	X			
Education (European-based class)		^	^	^			
EDHI 9070: College Access and Success		Χ		X			
EDHI 8930: Qualitative Research	dependent on research topic						
EDHI 9000: Doctoral Research	dependent on research topic						
	Year Tv	vo					
EDHI 9020: Critical Issues in Higher	Х	X	x	×			
Education	^		^	Х			
EDHI 8400: Finance in Higher Education	X	Χ	X	X			
EDHI 8700: State Policies		Х	Х				
EDHI 9500: Policy Studies (Washington		Х	х				
DC-based class)		Α	^				
EDHI 8300: Law and Higher Education		Χ	X	X			
EDHI 9010: Academic Programs	X	Χ					
EDHI 9300: Doctoral Dissertation	dependent on research topic						

Appendix B: Sample Program Cost

University of Georgia						
Fiscal Year 2023-2024 Tuition Rates per Semester						
(Fall 2023 and Spring 2024)						
	Tuition					
	In-	-State	Out-	of-State		
	(Resident) (Non-Reside		Resident)			
Executive Programs:	Total Program Cost *					
Master in Business Administration (Executive MBA)	n/a	\$74,750	n/a	\$74,750		
Master in Business Administration (Online MBA)	n/a	\$53,700	n/a	\$53,700		
Master in Business Administration (Fast Track Professional MBA)	n/a	\$53,700	n/a	\$69,300		
EdD in Higher Education	n/a	\$56,384	n/a	\$93,641		

The Executive Doctorate program charges a combined tuition and program fee that includes all meals, lodging, course materials, and some domestic/international travel expenses. It does not include travel expenses to-and-from program meeting sites (including domestic/international seminars).

University of Pennsylvania Fiscal Year 2023-2024 Tuition Rates per Semester Executive Doctorate in Higher Education Management Ed.D.						
Summer	2	\$20,095	\$10,712			
Fall	4	\$20,095	\$10,712			
Spring	5.49	\$20,095	\$10,712			
Summer	2	\$20,095	\$10,712			
Fall*	3.15	\$20,095	\$10,712			
Spring*	2	\$20,095	\$10,712			
		\$120,570	\$64,272			
		Total:	\$ 184,842			

Program fees cover hotel stay and meals while in session, academic materials, and the majority of costs associated with the International trip (flight from Newark airport to host country, visas, some meals, hotel, and transportation while in the host country). It does not include travel expenses to the program from the student's home location.

Prices reflect charges for incoming cohort. Program is 2 calendar years in length and is divided academically as having four terms in the first 'year' of the program and two terms in the second 'year' of the program.

Appendix D: IRS Guidelines

Tax Benefits for Education: Information Center

• Employer-provided educational assistance

 If you receive educational assistance benefits from your employer under an educational assistance program, you can exclude up to \$5,250 of those benefits each year. This means your employer should not include the benefits with your wages, tips, and other compensation shown in box 1 of your Form W-2.

• Benefits over \$5,250

o If your employer pays more than \$5,250 for educational benefits for you during the year, you must generally pay tax on the amount over \$5,250. Your employer should include in your wages (Form W-2, box 1) the amount that you must include in income.

Working condition fringe benefit

However, if the benefits over \$5,250 also qualify as a working condition fringe benefit, your employer does not have to include them in your wages. A working condition fringe benefit is a benefit which, had you paid for it, you could deduct as an employee business expense. For more information on working condition fringe benefits, see Working Condition Benefits in chapter 2 of Publication 15-B, Employer's Tax Guide to Fringe Benefits.

IRS Working Condition Benefits (Chapter 2 of Publication 15-B, Employer's Tax Guide to Fringe Benefits)

Education. Certain job-related education you provide to an employee may qualify for exclusion as a working condition benefit. To qualify, the education must meet the same requirements that would apply for determining whether the employee could deduct the expenses had the employee paid the expenses. Degree programs as a whole don't necessarily qualify as a working condition benefit. Each course in the program must be evaluated individually for qualification as a working condition benefit. The education must meet at least one of the following tests.

- The education is required by the employer or by law for the employee to keep their present salary, status, or job. The required education must serve a bona fide business purpose of the employer.
- The education maintains or improves skills needed in the job.

However, even if the education meets one or both of the above tests, it isn't qualifying education if it:

- Is needed to meet the minimum educational requirements of the employee's present trade or business, or
- Is part of a program of study that will qualify the employee for a new trade or business.